

APPLICATION FORM - PERSONAL DIVISION

Use this form to open a Nationwide Super Personal Division account
 (for the self-employed or people with no employer).

1. PERSONAL INFORMATION:

Title:	<input type="text"/>	Surname:	<input type="text"/>
Given Name(s):	<input type="text"/>		
Residential Address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Postal Address: (if different to above)	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Date of Birth:	<input type="text"/> / <input type="text"/> / <input type="text"/>	Mobile Phone No.:	<input type="text"/>
Gender: (Please tick box)	Male <input type="checkbox"/>	Female <input type="checkbox"/>	Daytime Phone No.: <input type="text"/>
Email:	<input type="text"/>		
Your Tax File Number (TFN):	<input type="text"/>	You are not obliged by law to provide your TFN, but there may be tax consequences – see the Member Guide (Personal Division) for more information.	

Please send me the following forms:

 Rollover Request - I want to rollover my other super fund(s) to Nationwide Super

 Personal Contribution Notice and Payroll Deduction Authority – I want to make personal contributions to my account

2. YOUR INVESTMENT OPTIONS:

If you do not make a choice, your application will be returned to you

Please choose how you would like to invest your account balance and future contributions:

You must nominate your investment choice option(s) as a percentage.

You may nominate multiple options; however the total must equal 100%.

Investment option	Percentage (%)
Cash	%
Prudent	%
SRI/Ethical	%
Diversified	%
High Growth	%
TOTAL	100%



PERSONAL DIVISION APPLICATION FORM

3. YOUR DEATH BENEFIT OPTIONS:

If you wish to do so, select the type of beneficiary nomination that you would like to make from the following two options. Please refer to the **Personal Division Member Guide** to understand the difference between the options.

Option A: Non-binding (your preferred) beneficiary nomination (Complete nominations below)

Please nominate your preferred dependant beneficiaries for the payment of any death benefit arising from your Nationwide Super account:

Full Name	Relationship (e.g. spouse, child)	Portion of benefit
		%
		%
		%
		%

If more than four beneficiaries are required please attach details separately.

TOTAL: Must add to 100%	100%
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When nominating your non-binding beneficiary please ensure that you nominate a **dependant beneficiary** (including a spouse, a child, a person who is financially dependent on you or a person in an interdependency relationship with you). The Trustee of Nationwide Super can only consider a non-dependant where there is no dependant(s) or estate. This will guide the Nationwide Super Trustee as to your wishes; however, the Nationwide Super Trustee makes the final decision as to whom the benefit will be paid.

OR

Option B: Binding beneficiary nomination

I would like to receive a Binding Death Benefit Nomination form to make a binding beneficiary nomination

A binding death benefit nomination is legally binding on the Trustee of Nationwide Super. This means that on your death, your Nationwide Super benefit would be paid as you instructed, as long as your nomination is valid and any named beneficiaries are dependent upon you at the time of your death.

4. YOUR INSURANCE OPTIONS:

Would you like to apply for any Death, Total and Permanent Disablement (TPD) or Income Protection insurance with Nationwide Super?

Yes

No

Insurance cover is not automatic or guaranteed - you must apply for cover. If you have selected 'Yes', we will send you an **Insurance Guide** and an **Application for Insurance** form by email (where provided) or post.



PERSONAL DIVISION APPLICATION FORM

5. DECLARATION AND SIGNATURE:

Consent to Search and Consolidate Lost Super

Nationwide Super can search the Australian Taxation Office (ATO) register for any unclaimed or lost super savings held for you and rollover any money held by the ATO in your name to your Nationwide Super account. To do this, we require your consent:

I request and consent to Nationwide Super using my TFN to search for my lost super and rollover any money held by the ATO to Nationwide Super, on my behalf.

I understand that this will require Nationwide Super to provide my TFN and other personal information to the ATO

Online Super Statement

Do you wish to receive your annual super statement electronically (by email link) only?

Yes and I understand this election will remain in force until I advise otherwise.

Marketing

The Trustee of Nationwide Super may use your personal information to let you know about products and services, including those of third parties, that the Trustee thinks may be of interest to you. However, you may opt out of receiving marketing information at any time by contacting us. If you do not want to receive such information, simply tick the box below:

No, I do not want Nationwide Super to send me direct marketing material

By signing this application form I am making the following statements:

- I declare I have fully read and understood this form, including the Important Information.
- I declare that the information completed is true and correct. If there are any changes to this information, I will advise Nationwide Super as soon as possible.
- I have read the Nationwide Super Product Disclosure Statement (PDS) – Personal Division and agree to become a member of Nationwide Super.
- I agree to be bound by the provisions of the Nationwide Super Trust Deed, as amended from time to time. A copy of the Trust Deed can be obtained by contacting us.
- I understand that if this investment does not suit me; I have a cooling off period of 14 days after my application is accepted where I may advise Nationwide Super to close my account.

Signature

Date:

Please return your completed form along with any other applicable documents to **PO Box 42 Charlestown NSW 2290**



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IMPORTANT INFORMATION

Some of the key areas that you should be aware of when joining Nationwide Super are noted below. In addition, you should also read the **Nationwide Super Product Disclosure Statement – Personal Division (PDS)**, available on our website or by contacting us, for more information about the features and benefits of Nationwide Super. You should also consider seeking independent professional advice prior to making a decision regarding your super.

Please Note:

As a member of Nationwide Super you can register for MemberAccess at nationwidesuper.com.au/login. MemberAccess allows you to view your account balance and transactions, apply for insurance, change your investment options, update your contact details and nominate your preferred beneficiaries.

If you have any concerns or complaints, you should contact the Nationwide Super team. We will attempt to deal with your complaint quickly and efficiently, however if you are not satisfied with our response, you may take your complaint to the Superannuation Complaints Tribunal by phoning 1300 884 114.

Your Privacy

This is a joint privacy notice issued by the Trustee, NSF Nominees Pty Limited, and the Administrator, PSI Superannuation Management Pty Limited, of Nationwide Super.

Collection of your personal information

We collect personal information about you so that we can admit you as a member of Nationwide Super and provide you with services and benefits in connection with your membership. If you are an employer-sponsored member, we also collect personal information about you from your employer. If we do not collect your personal information, we may be unable to admit you as a member of Nationwide Super or provide you with these services and benefits.

Disclosure of your personal information

We may disclose your personal information to third parties, such as the fund's Administrator or Insurer and organisations who provide services to us in connection with your membership of Nationwide Super. We may also disclose your personal information to regulatory bodies such as the Australian Taxation Office, where this is required by law. The Fund's Insurer may send your personal information to their related entities and third party service providers located in countries outside of Australia (predominately the United States, Canada, France, Singapore, and Ireland).

Our Privacy Policy

Our Privacy Policy sets out our approach to the management of personal information. Subject to the Privacy Act 1998 (Cth), you can have access to and seek correction of your personal information. Our Privacy Policy contains information about how you can do this. Our Privacy Policy also contains information about how you can make a complaint about a breach of privacy. You can obtain a copy of our Privacy Policy by contacting us or visiting our website at nationwidesuper.com.au/privacy.

Anti -Money Laundering and Counter -Terrorism Financing Act 2006 (AML/CTF Act)

The AML/CTF Act requires the Trustee to identify, monitor and mitigate the risk of Nationwide Super being used to launder money or finance terrorism. This will involve obtaining additional information to identify members and verifying the authenticity of the information collected. The Trustee may delay or refuse any request for payment of a benefit where satisfactory proof of identity is not provided or where the Trustee forms the view that the request may result in a breach of the AML/CTF Act.

Contact Nationwide Super

P: 1800 025 241

E: enquiries@nationwidesuper.com.au

W: nationwidesuper.com.au