

# PERSONAL CONTRIBUTION NOTICE

Use this form when you make a personal (after tax) contribution to your Nationwide Super account.

## 1. MEMBER DETAILS:

Nationwide Super Member ID:

This information will be used to update our records where necessary.

Title:

Surname:

Given Name(s):

 Street or Postal  
 Address:

Suburb:

State:

Postcode:

Date of Birth:

 /  / 

Mobile Phone No.:

Daytime Phone No.:

Email:

## 2. TAX FILE NUMBER (TFN):

Please provide your TFN, unless you have already provided it

You are not obliged by law to provide your TFN, however we cannot accept this contribution if your TFN has not been provided – see the *Member Guide* for more information.

## 3. CONTRIBUTION DETAILS:

Refer to **Important Information** for more details and instructions.

Contribution Type:

 Personal contribution  
 (to my own account)

**OR**

Spouse contribution

**OR**

Other

(e.g. family or friend)

 Name of Payer:  
 (if paying contribution on behalf  
 of another person)

Amount of Contribution:

 \$ 

 Contribution Method:  
 (Select method used)

BPAY®

**OR**

Cheque

**OR**

 Other  
 (please specify)

Date BPAY Submitted:

 /  / 

 Cheque/Reference  
 Number:

 Please make cheque payable to  
 Nationwide Super



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## 4. DECLARATION AND SIGNATURE:

**By signing this form I am making the following statements:**

- I confirm that I am eligible to make this personal lump sum contribution to Nationwide Super.
- I understand that this contribution will remain preserved and generally cannot be accessed until my retirement.

x	Signature
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Date:
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Please return your completed form to **PO Box 42 Charlestown NSW 2290**



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## IMPORTANT INFORMATION

### Please Note:

- Contributions will be invested in line with your previously selected investment option(s) (or default option if you have not made a choice). If you wish to change your investment option(s), please contact us or download the *Investment Guide* (including *Member Investment Choice* form) from [nationwidesuper.com.au/forms](http://nationwidesuper.com.au/forms)
- If you wish to claim a tax deduction for all or part of this contribution, you must provide us with a valid *Notice of intent to claim a tax deduction form* prior to lodging your Income Tax Return relating to this financial year. A copy of the form is available at [nationwidesuper.com.au/forms](http://nationwidesuper.com.au/forms)

### Contribution Caps:

- When making contributions to super, you should consider the caps that apply to non-concessional contributions made in any one financial year, as there are significant tax implications if these caps are exceeded.
- Any contribution which exceeds the cap in one single payment will be returned to you.
- Refer to the *Nationwide Super Product Disclosure Statement* or [ato.gov.au/individuals](http://ato.gov.au/individuals) for information on the contribution cap that applies.

### Contribution Eligibility:

- If you are aged between 65 and 74 years, we can only accept your contribution if you have met the required work test by working at least 40 hours in a 30 day period in the financial year. You must complete and submit a valid *Contribution Eligibility – Work Test Declaration* form, available by contacting us.
- If you don't meet this work test or are aged 75 or over, we cannot accept your personal contribution.

### Telephone & Internet Banking – BPAY

BPAY is the quickest and easiest way to make a contribution to your Nationwide Super account. Using telephone or internet banking, it takes just a few simple steps to make a payment from your cheque, savings, debit, or transaction account:

- Log on to phone or internet banking provided by your financial institution and select BPAY payments
- Nominate the account you want the contribution to come from (credit card accounts are not permitted)
- Enter the Biller Code shown below and your unique CRN
- Enter the payment amount and submit the transaction



Biller Code: 200089

Customer Reference Number (CRN):

Please log in to Member Access at [nationwidesuper.com.au/login](http://nationwidesuper.com.au/login) or contact us to obtain your unique CRN.

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ABN 69 079 137 518

Please note that your financial institution may apply payment limits; payment may take up to 2 days to be received by us, depending on the cut-off time for your financial institution. Your financial institution may apply fees to BPAY transactions.

### Payroll Deduction

You can also request to have contributions deducted from your salary through your employer. You can download the *Payroll Deduction Authority* form available at [nationwidesuper.com.au/forms](http://nationwidesuper.com.au/forms) to provide instructions to your employer.

## Contact Nationwide Super

**P:** 1800 025 241

**E:** [enquiries@nationwidesuper.com.au](mailto:enquiries@nationwidesuper.com.au)

**W:** [nationwidesuper.com.au](http://nationwidesuper.com.au)