

3. Nomination of beneficiaries

! Please specify the type of dependant for each person and the percentage of your benefit you wish to allocate to each person listed. For more information, please refer to the Nominating your beneficiary section of the Super Guide.

Note: The total proportions nominated must equal 100% and only whole percentages may be used.

Types of dependants include spouse, child, financial dependant or person who is interdependant. You may also nominate your estate. It is important to note that each person you nominate must qualify as a dependant.

a. My nomination of beneficiaries:

1 Name of beneficiary

Type of dependant

% of benefit

 .00%

2 Name of beneficiary

Type of dependant

% of benefit

 .00%

3 Name of beneficiary

Type of dependant

% of benefit

 .00%

4 Name of beneficiary

Type of dependant

% of benefit

 .00%

5 Name of beneficiary

Type of dependant

% of benefit

 .00%

6 Name of beneficiary

Type of dependant

% of benefit

 .00%

7 Name of beneficiary

Type of dependant

% of benefit

 .00%

8 Name of beneficiary

Type of dependant

% of benefit

 .00%

Total = .00%

3. Nomination of beneficiaries (continued)

! Please mark one option only and complete the relevant details.

Type of beneficiary nomination. Please mark one option only and complete the relevant details:

Option 1 - Preferred nomination (non-binding)

➤ The beneficiaries nominated by me on this form are people who I understand may receive my Death Benefit in the event of my death, but I acknowledge that the Trustee of the Fund is not bound by my nomination.

Member signature Date (DD MM YYYY)

Member name

OR

Option 2 - Binding nomination

➤ The beneficiaries nominated by me on this form are people who I understand will receive my Death Benefit in the event of my death, because the Trustee is bound by my nomination as long as my nomination remains valid. Note: A binding nomination must be updated/confirmed at least every three years. I acknowledge that if my nomination becomes invalid or expires, the Trustee is not bound by my nomination.

You need to sign and date your nomination in the presence of two witnesses.

Member signature Date (DD MM YYYY)

Member name

Witness 1 signature Date (DD MM YYYY)

Witness 1 name

Witness 2 signature Date (DD MM YYYY)

Witness 2 name

By completing the above, your witnesses make the following declarations:

- I am at least 18 years of age.
- I am not a nominated beneficiary.
- I have witnessed the signing and dating of this form by the member.

4. Additional information

! You should nominate how you would prefer your benefit to be paid in the event of your death.

a. Who can you nominate

i. Who can receive your benefit in the event of your death?

You can pay your benefit to:

- your estate, or
- nominated beneficiary(ies), or
- a combination of your estate and your nominated beneficiary(ies).

Any beneficiary you nominate must be either your legal personal representative (i.e. the executor or administrator of your estate) or a dependant at the date of your death.

If you nominate your estate or legal personal representative, your benefit will be paid according to your Will (or according to the law of your state or territory if you have no Will).

ii. Who qualifies as a dependant?

In terms of superannuation law, the people that you are able to nominate to receive your Death Benefit are:

- your spouse (including de facto of the same or different sex);
- your children (including step, adopted, and ex-nuptial children, or a child of your spouse);
- any person who is financially dependent on you;
- any person with whom you have an interdependency relationship including:
 - any person with whom you have a close personal relationship and live with where one or both of you also provide ongoing financial support, domestic support and personal care; and
 - any person with whom you have a close personal relationship where, because of a disability, the above requirements of living together, financial support, domestic support and personal care are not able to be satisfied.

b. Types of nominations

You can choose to make a preferred nomination (Non-binding) or binding nomination.

i. What is a preferred nomination (non-binding)?

- When you make a preferred nomination (non-binding), the Trustee will take into consideration any nomination you make. However, in this case, the Trustee has final discretion in deciding who will receive your superannuation benefit when you die.
- It should be updated if your circumstances change.
- It requires no witness signatures.

ii. What is a binding nomination?

- When you make a valid binding nomination, you decide who receives your benefit when you die, and how much of the benefit they receive.
- It will be treated as a binding nomination for three years from the date the nomination is made. This nomination reverts to being a preferred nomination (Non-binding) after the three-year period, if the nomination is not extended by lodging a new binding nomination request.
- It requires two witness signatures. Witnesses must be aged over 18, must not be one of your nominated beneficiaries and must be present when you sign the form. If the witnesses sign and date the form on a different date to your signature, the nomination will be invalid.
- An invalid binding nomination will be treated as a preferred nomination (Non-binding) by the Trustee and will not revoke or replace an existing, valid binding nomination.

Note: If you do not make a valid nomination, the Trustee will have final discretion in deciding who will receive your superannuation benefit when you die.

You should refer to the current Product Disclosure Statement for more information about who qualifies as a dependant and how to make a binding nomination.

It is important to note that each person you nominate must qualify as a dependant.

➤ Please return your completed form to:

Nationwide Super
Locked Bag A4094
Sydney South NSW 1235

Contact Nationwide Super:

P: 1800 025 241 (Toll free, Mon – Fri, 9am – 5pm AEST)
E: enquiries@nationwidesuper.com.au
W: nationwidesuper.com.au