

New Member Form

Nationwide Super - Employer

Use this form to update the important details of your Nationwide Super – Employer account. Print clearly in BLOCK LETTERS.

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If you would like more details about how we collect, use and disclose your personal information, you can access the Trustee's privacy policy at nationwidesuper.com.au/privacy or call us on 1800 025 241.

a. Title (please select)	Other
Mr Mrs Miss Ms Dr	Other
b. Surname	
c. First name(s)	
d. Date of birth (DD MM YYYY)	e. Sex (please select)
	Male Female
f. Address	
	State
g. Work telephone	h. Home telephone
g. Work telephone	h. Home telephone
g. Work telephone i. Mobile telephone ¹	
i. Mobile telephone¹	h. Home telephone
i. Mobile telephone¹	
i. Mobile telephone¹	h. Home telephone
i. Mobile telephone¹	h. Home telephone
i. Mobile telephone¹ j. Primary/personal email address² (Give us yo	h. Home telephone
i. Mobile telephone¹ j. Primary/personal email address² (Give us young secondary/work email address²	h. Home telephone
i. Mobile telephone¹ j. Primary/personal email address² (Give us yo	h. Home telephone

¹ We may SMS you from time to time.

² By providing your email address, you are advising us that online communication is your preferred method of communication. Going forward, we will email you with information and also advise when a communication has been added to your online account. We will issue paper communications rarely or where your email address no longer works. You can change your preferred method of communication at any time by calling us or logging in to your online account at nationwidesuper.com.au/login

Tick this box to provide consent for us to search for your super.	
By ticking this box, you are consenting that the Trustee of Nationwide Super, a division of the Russell Investme Fund) can use your Tax File Number (TFN) to search for other super accounts you may have, now and in the fur provided by the Australian Taxation Office (ATO). If the ATO search reveals that you have accounts with other for your about consolidating them into your account.	ture, using a facility
3. Providing your Tax File Number (TFN)	
Under the Superannuation Industry (Supervision) Act 1993, your superannuation fund is authorised to collect, use a The Trustee of your superannuation fund may disclose your TFN to another superannuation provider, when yo transferred, unless you request the Trustee of your superannuation fund in writing that your TFN not be disclosuperannuation provider.	ur benefits are being sed to any other
Declining to quote your TFN to the Trustee of your superannuation provider is not an offence. However, giving superannuation fund will have the following advantages (which may not otherwise apply):	your TFN to your
• Your superannuation fund will be able to accept all permitted types of contributions to your account(s).	
• Other than the tax that may ordinarily apply, you will not pay more tax than you need to – this affects both contrib superannuation and benefit payments when you start drawing down your superannuation benefits.	utions to your
• It will make it much easier to trace different superannuation accounts in your name, so that you receive all y benefits when you retire.	our superannuation
Your TFN will otherwise remain confidential.	
Fill in your TFN here:	
4. Making an investment choice	
The choice(s) you indicate on this form will apply to both your initial investment and future transactions or By completing the table below, you are directing the Trustee to invest your benefit in accordance with you strategy. This will classify you as a Choice member rather than a MySuper member and means you will be If you do not make a choice, you will be classified as a MySuper member and your benefits will be invested default strategy, MySuper option. For information on the Fund's default strategy, please refer to the current Statement (PDS) available on our website. You can update your choice(s) at any time by logging into your account via nationwidesuper.com.au/loging processing will be two business days after we receive your completed form.	r chosen investment exempt from MySuper. d in the Fund's nt Product Disclosure
a. My investment choice is:	
Diversified options	
1. Defensive	.00%
2. Diversified 50	.00%
3. Blended Balanced	.00%

2. Search for your super

4. Balanced

6. Growth

7. High Growth

5. MySuper (default investment option)

.00%

.00%

.00%

.00%

4. Making an investment choice (continued) **Outcome-oriented options** 8. Multi-Asset Income Strategy .00% 9. Multi-Asset Growth Strategy .00% Sector options 10. Australian Fixed Income .00% 11. Global Fixed Income - \$A Hedged .00% 12. Global Opportunities - \$A Hedged .00% 13. Emerging Markets .00% 14. Australian Cash .00% 15. Australian Cash Enhanced .00% 16. Australian Opportunities .00% 17. International Property Securities - \$A Hedged .00% 18. Global Opportunities .00% Responsible options 19. Responsible Global Shares .00% 20. Responsible Australian Shares .00% Third party options 21. Third Party Indexed Australian Shares .00% 22. Third Party Indexed Global Shares .00% 23. Third Party Indexed Global Shares - \$A Hedged

b. Do you want to rebalance your investments?

This option is only relevant to you, if you have selected more than one investment portfolio. If you select to rebalance your investments, we reset your account balance on the 15th of each month, to match the original investment strategy you selected. Below is an example where the member investment strategy is 50% Balanced and 50% Defensive:

	Balanced	Defensive	Total
Initial investment	\$5,000	\$5,000	\$10,000
Your balance on the 15th of the following month	\$5,300	\$5,100	\$10,400
Your balance after rebalancing	\$5,200	\$5,200	\$10,400

If you select this option, you cannot switch your investments during the two working days prior to the 15th of each month.

I would like to rebalance my	/ investments automatically	each month:
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Yes	No
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.00%

.00 %

0

Total allocation =

1

5. Member card
Tick this box to get a link to download your Member card to your smartphone via:
Email or SMS
6. Your employer details
Employer name
Date joined employer (DD MM YYYY) Employer ABN
Employer phone
Employer email
7. Insurance
When you join Nationwide Super's Employer Division, we will automatically provide you with Death, and Total and Permanent Disablement (TPD) insurance cover once we receive your first employer contribution. The amount of cover varies based on your age and restrictions may apply. For more information, please refer to the Insurance, Fees and Costs Guide at nationwidesuper.com.au
Yes, I want to automatically double Death and TPD cover (for new employees within six months of joining only. No health questions required). Limited cover will apply to any increase in cover received under this section, unless you are in Active Employment on the date of this application. Please refer to the Insurance, Fees and Costs Guide for full details.
No, I do not want Death and TPD cover.

8. Duty of disclosure

Before you enter into a life insurance contract, you have a duty to tell the insurer anything that you know, or could reasonably be expected to know, that may affect their decision to insure you and on what terms.

You have this duty until the insurer agrees to insure you.

You have the same duty before you extend, vary or reinstate the contract.

You do not need to tell the insurer anything that:

- · reduces the risk that the insurer insures you for; or
- · is common knowledge; or
- the insurer knows or should know as an insurer; or
- the insurer waives your duty to tell about it.

If you do not tell the insurer something

In exercising the following rights, the insurer may consider whether different types of cover can constitute separate contracts of life insurance. If they do, the insurer may apply the following rights separately to each type of cover.

If you do not tell the insurer anything you are required to, and the insurer would not have insured you if you had told them, the insurer may avoid the contract within 3 years of entering into it.

If the insurer chooses not to avoid the contract, the insurer may, at any time, reduce the amount you have been insured for. This would be worked out using a formula that takes into account the premium that would have been payable if you had told them everything you should have. However, if the contract has a surrender value, or provides cover on death, the insurer may only exercise this right within 3 years of entering into the contract.

If the insurer chooses not to avoid the contract or reduce the amount you have been insured for, the insurer may, at any time vary the contract in a way that places them in the same position they would have been in if you had told them everything you should have. However, this right does not apply if the contract has a surrender value or provides cover on death.

If your failure to tell the insurer is fraudulent, the insurer may refuse to pay a claim and treat the contract as if it never existed.

9. Declaration and signature

I declare that

- All answers provided by me on this form are true and correct.
- I have read and understood the current PDS and the Insurance, Fees and Costs Guide for my division of the Russell Investments Master Trust.
- I have read and understood the Duty of Disclosure and I am aware of the consequences of non-disclosure. I understand that the Duty of Disclosure continues after I have completed this statement until my application for cover has been accepted in writing by the Russell Investments Master Trust and the Insurer.
- I have not withheld any information that may affect the Insurer's decision as to whether to accept my application to change my occupation category.
- I am currently employed and am able to carry out all of the identifiable duties of my employment without restriction due to injury or illness, on a full-time basis.

Furthermore

- I understand any reduction in cover will be processed as soon as practicable after this form is received by the Russell Investments Master Trust.
- I understand the provision of insurance cover is subject to acceptance by the Insurer.
- I understand insurance fees, where applicable, will be deducted from my Nationwide Super account.
- I acknowledge that if I do not complete this application correctly or I do not sign and date this form, my previous occupation category will remain in force.
- I acknowledge that insurance cover will only be provided on the terms and conditions set out in the contract of insurance with the Insurer of the Russell Investments Master Trust and as agreed between the Russell Investments Master Trust and its Insurer from time to time.
- I understand that the occupation category will be updated from date of acceptance from the Insurer/Fund and the adjusted insurance fee will apply from this date onwards and will not be backdated.

For information on the Insurer's privacy and information handling practices, read their Privacy Policy Statement at commbank. com.au or request a copy at any Commonwealth Bank Australia branch.

Member signature	Date (DD MM YYYY)	
Member name		

10. Additional information

Making contributions

If you want to help your super grow faster by making contributions to supplement your employer contributions, please contact your payroll department.

Insurance cover

Any insurance cover you have as a member of the Fund may be an important safety-net for you and your family. Please refer to the current PDS for details. If you would like to obtain, increase or decrease your insurance cover, you will need to complete an Insurance Request Form.

Rolling over your benefits

You can consolidate your super by rolling money you have in other funds into Nationwide Super. If you wish to do this, you will need to complete the Rollover Form or log into your account when you receive your member number to combine your super.

Please return your completed form to:

Nationwide Super Locked Bag A4094 Sydney South NSW 1235

Contact Nationwide Super:

P: 1800 025 241 (Toll free, Mon – Fri, 9am – 5pm AEST)

E: enquiries@nationwidesuper.com.au

W: nationwidesuper.com.au