

New Member Form

Nationwide Super – Employer

Use this form to provide important details required to set up your Nationwide Super - Employer account. Print clearly in BLOCK LETTERS.

1. Personal details

! If you would like more details about how we collect, use and disclose your personal information, you can access the Trustee's privacy policy at nationwidesuper.com.au/privacy or call us on 1800 025 241.

a. Title (please select)
 Mr Mrs Miss Ms Dr Other >

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Sex (please select)
 Male Female

f. Address

 State Postcode

g. Work telephone

h. Home telephone

i. Mobile telephone¹

j. Email address² (Give us your email address to receive all future communications electronically.)

k. Name of employer

¹ We may SMS you from time to time.

² By providing your email address, you are advising us that online communication is your preferred method of communication. Going forward, we will email you with information and also advise when a communication has been added to your online account. We will issue paper communications rarely or where your email address no longer works. You can change your preferred method of communication at any time by calling us or logging in to your online account at nationwidesuper.com.au/login

2. Search for your super

Tick this box to provide consent.

By ticking this box, you are consenting that the Trustee of Nationwide Super, a division of the Russell Investments Master Trust (the Fund) can use your Tax File Number (TFN) to search for other super accounts you may have, now and in the future, using a facility provided by the Australian Taxation Office (ATO). We will automatically consolidate any ATO-held super (known as Lost or Unclaimed money). If we find any super with other funds we will let you know, so you can decide if you want to transfer them into your Nationwide Super account.

3. Providing your Tax File Number (TFN)

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect, use and disclose your TFN. The Trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the Trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

Declining to quote your TFN to the Trustee of your superannuation provider is not an offence. However, giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):


- Your superannuation fund will be able to accept all permitted types of contributions to your account(s).
- Other than the tax that may ordinarily apply, you will not pay more tax than you need to – this affects both contributions to your superannuation and benefit payments when you start drawing down your superannuation benefits.
- It will make it much easier to trace different superannuation accounts in your name, so that you receive all your superannuation benefits when you retire.

Your TFN will otherwise remain confidential.

Fill in your TFN here:

4. Make an investment choice

You can choose to invest in GoalTracker (a personalised investment strategy built around you) or set your own investment strategy. If you do not make a choice, you will be a 'MySuper' member and you will be invested in the Fund's default investment strategy, the GoalTracker Option. For more information, please refer to the current Product Disclosure Statement (PDS) available on our website.

-  Some of the investment options given below have a footnote included, and it's important that you read the footnote on the relevant investment options before completing the form.

1. Choose the GoalTracker Option

By ticking the box, GoalTracker will automatically invest your super based on information it knows about you, such as your age. The more you tell us, the more we're able to personalise your investment strategy with GoalTracker Plus.

Personalised option

GoalTracker .00%

OR

2. Set your own investment strategy

Choose one or more options in the table below.

Diversified options

Defensive	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	.00%
Diversified 50	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	.00%
Blended Balanced	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	.00%
Balanced Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	.00%
Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	.00%
High Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	.00%

4. Make an investment choice (continued)

Outcome-oriented options

Multi-Asset Income Strategy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
Multi-Asset Growth Strategy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%

Sector options

Cash and Fixed Income sector options¹

Australian Cash	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
Australian Floating Rate	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
Australian Fixed Income	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
Global Fixed Income – \$A Hedged	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%

Equity sector options²

Australian Opportunities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
Global Opportunities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
Global Opportunities – \$A Hedged	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%

Specialist sub-sector options³

Emerging Markets	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
International Property Securities – \$A Hedged	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%

Responsible options²

Responsible Global Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
Responsible Australian Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%

Third party options²

Third Party Indexed Australian Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
Third Party Indexed Global Shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%
Third Party Indexed Global Shares – \$A Hedged	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	.00%

Total allocation = 1 0 0 .00 %

¹ These investment options carry a low level of investment risk, which means they are likely to deliver low investment returns. If you're planning to invest a significant amount of your super in these options for more than 1-2 years, it's important to consider this. You should read the PDS and/or get financial product advice before you continue. If you have any questions or want more information, please contact us.

² If you are planning to invest a significant portion of your super in a single asset class, it's worth considering diversification when making decisions about super investments. You should read the PDS and/or get financial product advice before you continue. If you have any questions or want more information, please contact us.

³ These investment options carry a very high level of investment risk. If you're planning to invest a significant amount of your super in these options, it's important to consider this risk. You should read the PDS and/or get financial product advice before you continue. If you have any questions or want more information, please contact us.

Your request will be effective two business days after we receive your completed form. You can update your choice(s) at any time by logging into your online account at nationwidesuper.com.au/login

b. Do you want to rebalance your investments?

This is only relevant to you, if you have selected more than one investment option. If you select to rebalance your investments, we reset your account balance on the 15th of each month, to match the original investment strategy you selected.

Below is an example where the member investment strategy is 50% Balanced Growth and 50% Defensive:

4. Make an investment choice (continued)

	Balanced Growth	Defensive	Total
Initial investment	\$5,000	\$5,000	\$10,000
Your balance on the 15th of the following month	\$5,300	\$5,100	\$10,400
Your balance after rebalancing	\$5,200	\$5,200	\$10,400

If you select this option, you cannot switch your investments during the two working days prior to the 15th of each month.

I would like to rebalance my investments automatically each month:

Yes No

5. Member card

Tick this box to get a link to download your Member card to your smartphone via:

Email or SMS

6. Your employer details

Employer name

Date joined employer (DD MM YYYY)

Employer ABN

Employer phone

Employer email

7. Opt-in for automatic insurance

I am a new member and want to opt-in for the following types of automatic insurance cover:

- Death only cover
- Death and Total and Permanent Disablement cover
- Income Protection cover

Note, if your insurance fees are paid by your employer, you will receive automatic insurance and do not need to opt-in. However, if you are transferred to another division of the Fund you will need to opt-in. This could happen, for example, if you leave your employer.

Important information to note

- If you opt-in we will maintain your insurance even if your account is inactive for 16 months or more, or your account is transferred to another division of the fund (this could happen, for example, if you leave your employer).
- By opting-in you acknowledge that you understand the effect this may have on your account balance and you do not require any further information.
- Limited cover may period, if you opt in after joining. Please see your Insurance, Fees and Costs Guide for more information.
- If you do not opt in to any cover at this time, when you are at least 25 years old and you have a balance of \$6,000 or more, cover will automatically commence (eligibility requirements and limitations may apply).
- If you choose to opt in to some but not all of the insurance cover available to you, you will have to reapply if you would like that cover in future.
- Insurance fees will be deducted from your account while you have cover, unless your cover is paid for by your employer.
- You can change or opt-out of (i.e. cancel) your insurance cover at any time by sending us a completed Request to Change Insurance form, available at nationwidesuper.com.au/forms or by calling us on 1800 025 241.



Please return this form to:

Nationwide Super
Locked Bag A4094
Sydney South NSW 1235

Contact Nationwide Super:

Toll free on 1800 025 241
Operating hours are from Monday to Friday, 9am – 5pm (AEST)
enquiries@nationwidesuper.com.au
nationwidesuper.com.au