

2. SEARCH FOR YOUR SUPER

Tick this box to provide consent.

By ticking this box, you are consenting that the Trustee of Nationwide Super, a division of the Russell Investments Master Trust (the Fund) can use your Tax File Number (TFN) to search for other super accounts you may have, now and in the future, using a facility provided by the Australian Taxation Office (ATO). We will automatically consolidate any ATO-held super (known as Lost or Unclaimed money). If we find any super with other funds we will let you know, so you can decide if you want to transfer them into your Nationwide Super account.

3. PROVIDING YOUR TAX FILE NUMBER (TFN)

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect, use and disclose your TFN. The Trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request the Trustee of your superannuation fund in writing that your TFN not be disclosed to any other superannuation provider.

Declining to quote your TFN to the Trustee of your superannuation provider is not an offence. However, giving your TFN to your superannuation fund will have the following advantages (which may not otherwise apply):

- Your superannuation fund will be able to accept all permitted types of contributions to your account(s).
- Other than the tax that may ordinarily apply, *you will not pay more tax than you need to – this affects both contributions to your superannuation and benefit payments when you start drawing down your superannuation benefits.*
- It will make it much easier to trace different superannuation accounts in your name, so that you receive all your superannuation benefits when you retire.


Your TFN will otherwise remain confidential.

Fill in your TFN here:

| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|

4. MAKE AN INVESTMENT CHOICE

You can choose to invest in the GoalTracker Investment Option or set your own investment strategy. If you do not make a choice, you will be a 'MySuper' member and you will be invested in the Fund's default investment strategy, the GoalTracker Investment Option. For more information, please refer to the current Product Disclosure Statement (PDS) available on our website.

 Some of the investment options given below have a footnote included, and it's important that you read the footnote on the relevant investment options before completing the form.

1. Choose the GoalTracker Investment Option

By ticking the box, GoalTracker will automatically invest your super based on your age. By telling us more, you can then opt for GoalTracker Plus to create and manage a tailored investment strategy just for you.

MySuper option

GoalTracker

| | | |
|---|---|---|
| 1 | 0 | 0 |
|---|---|---|

.00%

OR

2. Set your own investment strategy

Choose one or more options in the table below (continued over the page).

Diversified options

| | | | | |
|-----------------|---|--|--|--|
| Defensive | <table border="1"><tr><td></td><td></td><td></td></tr></table> .00% | | | |
| | | | | |
| Diversified 50 | <table border="1"><tr><td></td><td></td><td></td></tr></table> .00% | | | |
| | | | | |
| Balanced Growth | <table border="1"><tr><td></td><td></td><td></td></tr></table> .00% | | | |
| | | | | |
| Growth | <table border="1"><tr><td></td><td></td><td></td></tr></table> .00% | | | |
| | | | | |
| High Growth | <table border="1"><tr><td></td><td></td><td></td></tr></table> .00% | | | |
| | | | | |

4. MAKE AN INVESTMENT CHOICE (CONTINUED)

Sector options

Cash and Fixed Income sector options¹

| | | | | |
|----------------------------------|----------------------|----------------------|----------------------|------|
| Australian Cash | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |
| Australian Floating Rate | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |
| Australian Fixed Income | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |
| Global Fixed Income – \$A Hedged | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |

Equity sector options²

| | | | | |
|----------------------------|----------------------|----------------------|----------------------|------|
| Australian Shares | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |
| Global Shares | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |
| Global Shares – \$A Hedged | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |

Specialist sub-sector options³

| | | | | |
|---|----------------------|----------------------|----------------------|------|
| Emerging Markets | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |
| Listed International Property Securities – \$A Hedged | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |

Responsible options²

| | | | | |
|------------------------------|----------------------|----------------------|----------------------|------|
| Low Carbon Global Shares | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |
| Low Carbon Australian Shares | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |

Third party options²

| | | | | |
|--|----------------------|----------------------|----------------------|------|
| Third Party Indexed Australian Shares | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |
| Third Party Indexed Global Shares | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |
| Third Party Indexed Global Shares – \$A Hedged | <input type="text"/> | <input type="text"/> | <input type="text"/> | .00% |

Total allocation =

.00%

¹ These investment options carry a low level of investment risk, which means they are likely to deliver low investment returns. If you're planning to invest a significant amount of your super in these options for more than 1-2 years, it's important to consider this. You should read the PDS and/or get financial product advice before you continue. If you have any questions or want more information, please contact us.

² If you are planning to invest a significant portion of your super in a single asset class, it's worth considering diversification when making decisions about super investments. You should read the PDS and/or get financial product advice before you continue. If you have any questions or want more information, please contact us.

³ These investment options carry a very high level of investment risk. If you're planning to invest a significant amount of your super in these options, it's important to consider this risk. You should read the PDS and/or get financial product advice before you continue. If you have any questions or want more information, please contact us.

Your request will be effective two business days after we receive your completed form. You can update your choice(s) at any time by logging into your online account at nationwidesuper.com.au/login

4. MAKE AN INVESTMENT CHOICE (CONTINUED)

Do you want to rebalance your investments?

This is only relevant to you, if you have selected more than one investment option. If you select to rebalance your investments, we reset your account balance on the 15th of each month, to match the original investment strategy you selected.

Below is an example where the member investment strategy is 50% Balanced Growth and 50% Defensive:

| | BALANCED GROWTH | DEFENSIVE | TOTAL |
|---|-----------------|-----------|----------|
| Initial investment | \$5,000 | \$5,000 | \$10,000 |
| Your balance on the 15th of the following month | \$5,300 | \$5,100 | \$10,400 |
| Your balance after rebalancing | \$5,200 | \$5,200 | \$10,400 |

If you select this option, you cannot switch your investments during the two working days prior to the 15th of each month.

I would like to rebalance my investments automatically each month:

Yes No

5. MEMBER CARD

Tick this box to get a link to download your Member card to your smartphone via:

Email or SMS

6. YOUR EMPLOYER DETAILS

Employer name

Date joined employer (DD MMYYYY)

Employer ABN

Employer phone

Employer email

7. OPT IN FOR AUTOMATIC INSURANCE

I am a new member and want to opt in for the following types of automatic insurance cover:

- Death Only cover
- Death and Total and Permanent Disablement cover
- Income Protection cover

Note, if your insurance fees are paid by your employer, you will receive automatic insurance and do not need to opt in. However, if you are transferred to another division of the Fund you will need to opt in. This could happen, for example, if you leave your employer.

10. ADDITIONAL INFORMATION

Making contributions

If you want to help your super grow faster by making contributions to supplement your employer contributions, please contact your payroll department.

Insurance cover

Any insurance cover you have as a member of the Fund may be an important safety-net for you and your family. Please refer to the current PDS for details. If you would like to obtain, increase or decrease your insurance cover, you will need to complete a Request to Change Insurance form.

Rolling over your benefits

You can consolidate your super by rolling money you have in other funds into Nationwide Super. If you wish to do this, you will need to complete the Rollover Form or log into your account when you receive your member number and password to combine your super.

We're here to help

Please send your completed form to: Nationwide Super, Locked Bag A4094, Sydney South NSW 1235.

If you have any questions, please call us on [1800 025 241](tel:1800025241) (Monday to Friday 8.30am to 5.30pm AEST), email enquiries@nationwidesuper.com.au or visit nationwidesuper.com.au

In preparing this form, the Trustee has not taken into account the investment objectives, financial situation or needs of any person. Accordingly, before making a decision to invest in a product, you should read the current Product Disclosure Statement (PDS) and seek advice tailored to your own financial circumstances. Call us on 1800 025 241 or visit nationwidesuper.com.au for a copy of the PDS. Total Risk Management Pty Limited ABN 62 008 644 353, AFSL 238790, Trustee of the Russell Investments Master Trust ABN 89 384 753 567.

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